

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On September 23, 2011, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors and Jessica Kraus Disallowing and Expunging Proof of Claim Number 14810 (Jessica Kraus) (Docket No. 21570) [a copy of which is attached hereto as Exhibit C]
- 2) Order Granting Amended Motion of Methode Electronics Inc. for Amendment of Plan Injunction and Leave to File its Amended Counterclaim in Michigan (Docket No. 21572) [a copy of which is attached hereto as Exhibit D]
- 3) Joint Stipulation and Agreed Order Between Reorganized Debtors and Grace Davison Providing Grace Davison an Allowed General Unsecured Non-Priority Claim Pursuant to 11 U.S.C. § 502(h) (Docket No. 21590) [a copy of which is attached hereto as Exhibit E]

On September 23, 2011, I caused to be served the document listed below upon the parties listed on Exhibit F hereto via postage pre-paid U.S. mail:

- 4) Joint Stipulation and Agreed Order Between Reorganized Debtors and Jessica Kraus Disallowing and Expunging Proof of Claim Number 14810 (Jessica Kraus) (Docket No. 21570) [a copy of which is attached hereto as Exhibit C]

On September 23, 2011, I caused to be served the document listed below upon the parties listed on Exhibit G hereto via postage pre-paid U.S. mail:

- 5) Order Granting Amended Motion of Methode Electronics Inc. for Amendment of Plan Injunction and Leave to File its Amended Counterclaim in Michigan (Docket No. 21572) [a copy of which is attached hereto as Exhibit D]

On September 23, 2011, I caused to be served the document listed below upon the party listed on Exhibit H hereto via postage pre-paid U.S. mail:

- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors and Grace Davison Providing Grace Davison an Allowed General Unsecured Non-Priority Claim Pursuant to 11 U.S.C. § 502(h) (Docket No. 21590) [a copy of which is attached hereto as Exhibit E]

Dated: September 28, 2011

/s/ Darlene Calderon

Darlene Calderon

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 28th day of September, 2011, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Aimee M. Parel

Commission Expires: 9/27/13

EXHIBIT A

Post-Emergence Master Service List

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EXHIBIT B

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EXHIBIT C

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., et al.,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS AND JESSICA KRAUS DISALLOWING AND
EXPUNGING PROOF OF CLAIM NUMBER 14810

(JESSICA KRAUS)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases
(collectively, the "Reorganized Debtors") and Jessica Kraus (the "Claimant") respectfully submit
this Joint Stipulation And Agreed Order Between Reorganized Debtors And Jessica Kraus

Disallowing And Expunging Proof Of Claim Number 14810 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 31, 2006, the Claimant filed proof of claim number 14810 against DAS LLC which asserts a personal injury claim allegedly arising from a motor vehicle accident that occurred on December 11 2001 at approximately 6:20 p.m. on the New York State Thruway Interstate 90 Eastbound in the Town of Cheektowaga, County of Erie and State of New York (the "Claim").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, on February 3, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And (d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And

Allowed Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-Related Claims, (C) Certain Union Claims, (D) Certain Personal Injury Claims, And (E) A Duplicate Claim, (III) Object To Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, And (IV) Modify Certain SERP-Related Scheduled Liabilities (Docket No. 19395) (the "Forty-Fourth Omnibus Claims Objection").

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on March 9, 2010, the Claimant filed Jessica Kraus' Response to Reorganized Debtors' Forty-Fourth Omnibus Objection (Docket No. 19617) (the "Response").

WHEREAS, to resolve the Forty-Fourth Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim will be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim is hereby disallowed and expunged in its entirety.
2. The Response is hereby withdrawn with prejudice.
3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 13th day of September, 2011

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons

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EXHIBIT D

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11
:
DPH HOLDINGS CORP., *et al.*, : Case No. 05-44481 (RDD)
:
Reorganized Debtors. : (Jointly Administered)
:
:
-----X

**ORDER GRANTING AMENDED MOTION OF METHODE ELECTRONICS INC.
FOR AMENDMENT OF PLAN INJUNCTION AND LEAVE TO FILE ITS AMENDED
COUNTERCLAIM IN MICHIGAN**

Upon the Motion of Methode Electronics, Inc. (“Methode”) for an Order

(I) Granting it Leave to File its Amended Counterclaim against the Reorganized Debtors in Michigan and (II) Overruling the Objection of the Reorganized Debtors to Methode’s Administrative Claims to the Extent the Objection is Predicated on the Date when Methode Filed Certain Claims Forms with this Court (the “Motion”) (Docket Nos. 21424 & 21425); and upon the Reorganized Debtors’ Objection To Motion Of Methode Electronics, Inc. For Leave To File Its Amended Counterclaim Against The Reorganized Debtors In Michigan (Docket No. 21529); and upon Methode Electronics, Inc.’s Response To The Reorganized Debtors’ Objection To Motion Of Methode Electronics, Inc. For Leave To File Its Amended Counterclaim Against The Reorganized Debtors In Michigan (Docket No. 21538), and upon the related filings set forth in the Sixty-Ninth Omnibus Hearing Agenda (Docket No. 21545); and there being due and sufficient notice of the Motion; and upon the record of the August 25, 2011 hearing held by the Court on the Motion; and upon Methode’s amendment of the Motion and further modification of the proposed First Amended Counterclaim in the form attached as Exhibit A to Methode’s

Notice or Presentment of the proposed order granting such amended Motion (the “Amended Motion”); and upon the September 9, 2011 letter of John Wm. Butler, Jr. in response thereto and the September 12, 2011 letter of Douglas K. Mayer in reply; and, after due deliberation thereon, and good and sufficient cause appearing for the relief granted herein,

IT IS HEREBY FOUND, DETERMINED AND ORDERED THAT¹:

1. Methode’s Amended Motion to lift the Plan Injunction solely to file and prosecute the First Amended Counterclaim in the form attached as Exhibit A to the Amended Motion against DPH-DAS, LLC (the “First Amended Counterclaim”) in the Michigan state court is granted without prejudice to any and all rights and defenses that DPH-DAS, LLC may have with respect to the First Amended Counterclaim. Nothing in this Order constitutes a finding or conclusion regarding the merits of the claim set forth in the First Amended Counterclaim.

2. The Plan Injunction shall in all other respects remain in full force and effect.

3. The Reorganized Debtors’ Forty-Sixth Omnibus Objection Pursuant to 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 (Docket No. 19711) with respect to the 2008 supply agreement referred to in the Motion is continued until resolution of the litigation in Michigan referred to in decretal paragraph 1 of this Order or further order of this Court. The parties shall promptly inform this Court’s chambers of any resolution of the First Amended Counterclaim.

4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation and enforcement of this Order, the June 14, 2010 Order entered

¹ Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052

by this Court, the Plan Injunction and the Court's bar date Orders as they apply to Methode and the Reorganized Debtors.

Dated: September 14, 2011
White Plains, New York

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT E

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- and -

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN
REORGANIZED DEBTORS AND GRACE DAVISON PROVIDING
GRACE DAVISON AN ALLOWED GENERAL UNSECURED
NON-PRIORITY CLAIM PURSUANT TO 11 U.S.C. § 502(h)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases, including DPH-DAS LLC, (collectively, the "Reorganized Debtors") and Grace Davison respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Grace Davison Providing Grace Davison An Allowed General Unsecured Non-Priority Claim Pursuant To 11 U.S.C. § 502(h) (the "Stipulation"), and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, pursuant to Article 7.19 of the Modified Plan, the Reorganized Debtors in their sole and absolute discretion retained the right to pursue the claims and cause of action asserted in the Complaint (as defined below) and to settle, release or compromise such claims and cause of action without further approval of this Court.

WHEREAS, on or about September 7, 2007, the Reorganized Debtors commenced an adversary proceeding (the "Adversary Proceeding") by filing a complaint ("the Complaint") to avoid and recover certain amounts (the "Transfers") from Grace Davison.

WHEREAS, the Reorganized Debtors and Grace Davison entered into a settlement agreement, dated as of August 5, 2011 (the "Settlement Agreement"), to resolve the Adversary Proceeding with respect to the alleged Transfers, pursuant to which the Reorganized Debtors and Grace Davison agreed that, among other things, pursuant to 11 U.S.C. § 502(h), Grace Davison should be provided with an allowed general unsecured non-priority claim against DPH-DAS LLC in the amount set forth in the Settlement Agreement.

NOW, THEREFORE, the Reorganized Debtors and Grace Davison stipulate and agree as follows:

1. Upon payment by Grace Davison to the Reorganized Debtors of the settlement amount set forth in the Settlement Agreement, Grace Davison shall receive, pursuant to 11 U.S.C. § 502(h), an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan in the settlement amount set forth in the Settlement Agreement.

2. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 22nd day of September 2011.

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons

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Reorganized Debtors

EXHIBIT F

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DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
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EXHIBIT G

Pg 46 of 48
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EXHIBIT H

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